



**GOOD MORNING**  
Have Good Trading Day

MONDAY



**Price is what you pay.  
Value is what you get.**

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	31922.44	-447.60	-1.38
NIFTY	9964.40	-157.50	-1.56

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	37.66	-0.16
HDFCBANK	97.23	-0.62
ICICIBK	8.75	-1.02
INFY	14.59	-0.34
TATA MOTOR	31.75	-0.09
WIPRO	5.68	+1.07

### FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-1241.73
DIIs Eq (Provisional)	+521.17
FIIs Index Future	+1687.95
FIIs Index Options	-634.85
FIIs Stock Future	-125.57
FIIs Stock Options	-110.10

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	64.9596
EURO	77.7566
YEN 100	57.9900
GBP	88.3061

## TOP STORY

- Listing today: Capcacit'e Infraprojects
- Cadila Healthcare - Zydus receives final approval from the USFDA for Amlodipine and Olmesartan Medoxomil Tablet
- GSK has selected Oberoi Realty as the successful bidder for the land measuring approximately 60 acres located at Thane, Maharashtra. The for a consideration of Rs. 555cr
- Deepak Fertilizers plans to set up a brown field Iso Propyl Alcohol (IPA) plant, with high purity DiisopropylEther (DIPE) as co-product, at Taloja with an ISBL (Inside Battery Limit) investment of approx. Rs. 450 crores.
- Lakshmi Vilas Bank BM on 27.09.2017 (Wednesday), to inter alia consider, evaluate and approve raising of funds through a Rights Issue
- InterGlobe Grounds one more A320 Neo plane
- JSW steel to bid with Aion Capital for Monnet Ispat sale
- Usha martin gets response from buyers for its wire rope business sale

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	22349.59	-9.64	-0.04
NASDAQ	6426.92	+4.23	+0.07
NIKKEI	20296.45	-51.03	-0.25
HANG SENG	27880.53	-229.80	-0.82
SGX NIFTY	9987.00	+3.00	+0.03

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	50.64	+0.18
NATURAL GAS	2.946	0
GOLD	1301.45	+0.51
SILVER	17.050	17.050
COPPER	2.954	+0.66

### WORLD EVENTS

- EUR** : ECB President Draghi Speaks  
: German Ifo Business Climate
- USD** : FOMC Member Dudley Speaks  
: FOMC Member Evans Speaks
- JPY** : BOJ Gov Kuroda Speaks

### RESULT TODAY

KONARK SYNTHETIC LTD



## NIFTY CHART



## MARKET COMMENTARY

Nifty ended at 9,964.4 level, down by 157.5 points, while Sensex closed at 31,922 level, down by 447 points on Friday. Nifty and Sensex witnessed biggest 10-day fall in the past 10 months. There were 207 advances, 1,464 declines and 290 unchanged stocks on NSE, reflecting strong negative sentiments floating in the market.

In the broader markets, BSE Mid-cap index closed at 15,609 level, down by 2.71% while BSE Small-cap index closed at 16,293 level, down by 2.93%.

Bank Nifty ended at 24,368 level, down by 430 points or 1.74%. Yes Bank was the top loser in the index closing at Rs 361.45 per share, down by Rs 15.6 per share or 4.14%. The index witnessed biggest intraday fall since November 21, 2016.

BSE Realty index was the top losing index, which closed at 2,072.05 level, down by 4.29%. Indiabulls Real Estate was the top loser in the index ending at Rs 218 per share, down by 8.71%.

Nifty likely to trade in the range of 9577 - 10430

## MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9964.40	9913.11	9861.83	9719.58	9577.33	10055.35	10146.33	10288.58	10430.83
USDINR	64.905	64.71	64.52	64.08	63.64	65.15	65.4	65.84	66.28





### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
A2ZINFRA	IL & FS FINANCIAL SERVICES LIMITED	S	769,990	40.77
AMFL	MITHALAL KACHARALAL PRAJAPATI	S	56,000	17.05
AMSONS	SUNGAR TEXTILES PRIVATE LIMITED	S	111,500	6.54
VEDAVAAG	NEELAM MITTAL	S	83,575	59.32
DWL	NNM SECURITIES PVT LTD	B	78,000	19.96

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
A2ZINFRA	IL&FS FINANCIAL SERVICES LTD - PROPRIETARY PORTFOLIO	SELL	2626034	40.21
BRNL	CORPORATION SAN FINANCE	BUY	877152	189.81
MATRIMONY	BNP PARIBAS ARBITRAGE	SELL	140000	817.73
BGLOBAL	SIVA BALAN JAIPAL	BUY	104168	7.45
LASA	PRAVIN SHIVDAS HERLEKAR	SELL	143750	154.55

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

IBREALEST, DLF, DHFL, JSWENERGY, BEML, HDIL, INFIBEAM, ICIL, INDIACEM, WOCKPHARMA, RCOM

### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
PRATAAP SNACKS	EQ	22 SEP	26 SEP	<a href="#">NEUTRAL</a>



## NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1688	1664	1639	1705	1730	1771
ADANI PORTS	401	397	392	403	408	414
AMBUJACEM	270	267	264	271	274	278
ASIANPAINT	1213	1202	1191	1216	1227	1241
AUOPHARMA	724	709	695	733	748	772
AXISBANK	505	502	499	506	509	514
BAJAJ-AUTO	3042	3005	2968	3045	3082	3122
BANKBARODA	142	141	139	143	144	146
BHARTIARTL	395	391	386	396	400	406
BHEL	130	129	127	130	131	133
BOSCH LTD	21495	21301	21108	21496	21689	21884
BPCL	492	484	477	491	498	505
CIPLA	585	579	572	589	596	607
COALINDIA	254	250	246	252	256	259
DRREDDY	2458	2427	2397	2477	2507	2557
EICHERMOT	31580	31313	31047	31546	31812	32045
GAIL	399	394	389	400	405	412
HCLTECH	884	873	861	881	893	902
HDFC	1781	1772	1763	1779	1788	1795
HDFCBANK	1824	1816	1809	1828	1835	1847
HEROMOTOCO	3791	3754	3717	3817	3854	3917
HINDALCO	231	226	220	234	240	249
HINDUNILVR	1239	1231	1224	1242	1250	1260
ICICIBANK	277	274	271	279	282	287
IDEA	78	78	77	79	79	80
INDUSINDBK	1708	1694	1680	1708	1721	1735
INFRA TEL	390	385	381	390	395	399
INFY	898	887	877	899	910	921
ITC	268	267	265	269	271	273
KOTAKBANK	1022	1017	1012	1024	1029	1036
LT	1185	1164	1144	1197	1217	1250
LUPIN	1014	999	983	1022	1037	1060
M&M	1287	1280	1273	1289	1296	1304
MARUTI	8068	8020	7972	8098	8146	8223
NTPC	166	164	163	166	168	170
ONGC	164	163	162	164	165	166
POWERGRID	210	208	206	210	211	213
RELIANCE	817	807	797	824	834	850
SBIN	262	260	257	263	266	270
SUNPHARMA	514	506	497	517	525	537
TATAMOTORS	412	406	401	414	420	428
TATAMTRDVR	231	228	225	232	235	240
TATAPOWER	80	79	78	81	82	84
TATASTEEL	654	642	630	663	675	696
TCS	2504	2488	2473	2508	2523	2542
TECHM	458	453	447	459	464	470
ULTRACEMCO	4000	3939	3878	4050	4111	4222
VEDL	308	303	298	311	317	325
WIPRO	294	292	289	293	296	298
YESBANK	361	354	348	366	372	383
ZEEL	522	517	511	525	531	539



## NSE CIRCULARS

**NSE Download Ref No. : NSE/SURV/35872:** Trade for Trade -Reliance Home Finance Limited (RHFL )  
From series BE TO EO w.e.f. OCT 09,2017

**NSE Download Ref No. : NSE/CML/35887:** Change in Name and of the Company and schemes – Birla Sun Life Asset Management Company Limited changed from Birla Sun Life Asset Management Company Limited to Aditya Birla Sun Life w.e.f September 28, 2017

**NSE Download Ref No. : NSE/FAOP/35893:** Revision in Scheme of Strikes in Stock Options w.e.f. September 29, 2017

**NSE Download Ref No. : NSE/CML/35984:** Revocation of suspension of trading in units -on account of Interval Scheme UTI Mutual Fundw.e.f. September 25, 2017

**NSE Download Ref No : NSE/INVG/35898: SEBI Order in the matter of in the matter of PM Telelinks Limited and 8K Miles Software Solutions Limited**

**NSE Download Ref No. : NSE/CML/35897: Listing of Equity Shares of Capacit'e Infraprojects Limited (IPO) w.e.f. September 25, 2017**

## BOARD MEETINGS/ CORPORATE ACTION

[illegible]



## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1274/\$1240 & Resistance = \$1320/\$1359.**
- **Crude oil range->\$45 to \$55.**
  
- **Stocks Slip, Treasuries Rise on Korea Tensions: Markets Wrap:** - Stocks turned lower while Treasuries gained with gold, as investors reached for safe haven assets after North Korea ratcheted up its threats against the U.S. The pound weakened following U.K. Prime Minister Theresa May's speech on Brexit.
- **The dollar fell after North Korea's leader promised retaliation.** The euro rallied after strong economic data before Germany votes Sunday. The rout in base metals deepened and crude's rally stalled above \$50 a barrel as OPEC members gathered in Vienna.
- **Central bank policy has vied with continued geopolitical tension for investor attention this week.** The latter was winning out Friday after North Korea's foreign minister suggested the country could test a hydrogen bomb, sparking haven demand. The dollar weakened, erasing a rally sparked by the Federal Reserve's signal that it intends to wind down its balance sheet and raise interest rates.
- **Gold Prices Regain Ground on North Korean Threats:** - Gold prices regained some ground on Friday, pulling away from the previous session's more than three-week lows as threats from North Korea encouraged investors to flock to safe-haven assets. Market sentiment weakened after North Korean leader Kim Jong Un said on Friday that Pyongyang will consider the "highest level of hardline countermeasure in history" against the U.S. in response to President Donald Trump's threat to destroy the country.

## TRENDS & OUTLOOK – DATE: 25-Sept- 2017

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Oct)	29100	29330	29645	29950	30310
SILVER (Dec)	37550	38700	39840	41245	42820

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	410	416	422	430	436
ZINC (Sep)	192.20	195.30	200.25	205.90	209.70
LEAD (Sep)	152.10	155.10	160.45	165.90	169.45
NICKEL (Sep)	655	670	684	702	720

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Oct)	3060	3150	3285	3390	3475
NATURAL GAS (Sep)	180	186	192	199	205

### DATA TALKS : TODAY'S ECONOMIC DATA :

German Ifo Business Climate & CB Leading Index m/m of China.





LET THE  
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POWER RISE

**WOMEN  
DESK**

All the Ladies in the house are  
cordially invited to come  
& explore their trading talents.

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# SIP CALCULATOR

Calculates the  
Future Value  
of an  
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SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**

Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**

Member: MCX, NCDEX

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